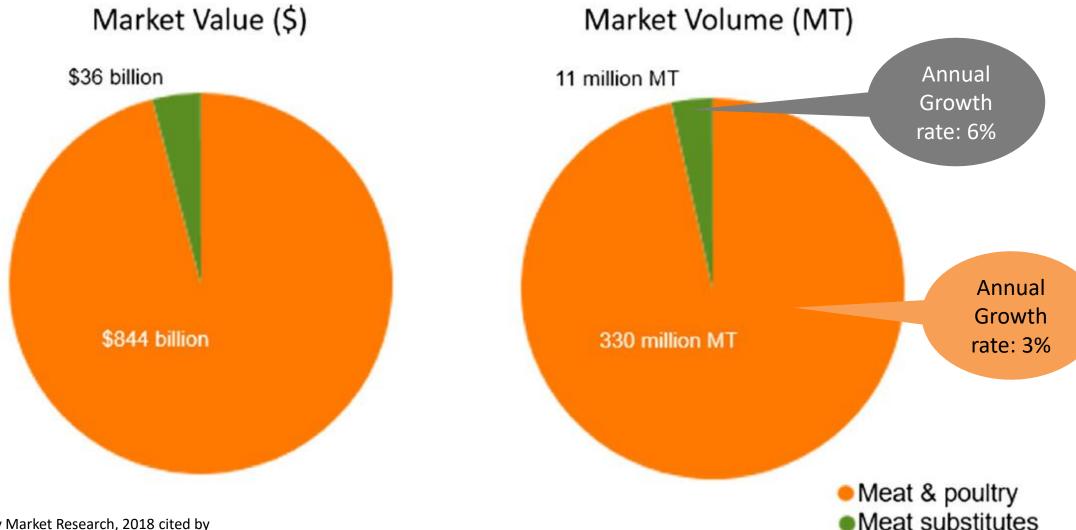
INRAO

The myth of alternative meats

Jean-François Hocquette, INRAE, France Jean-francois.hocquette@inrae.fr

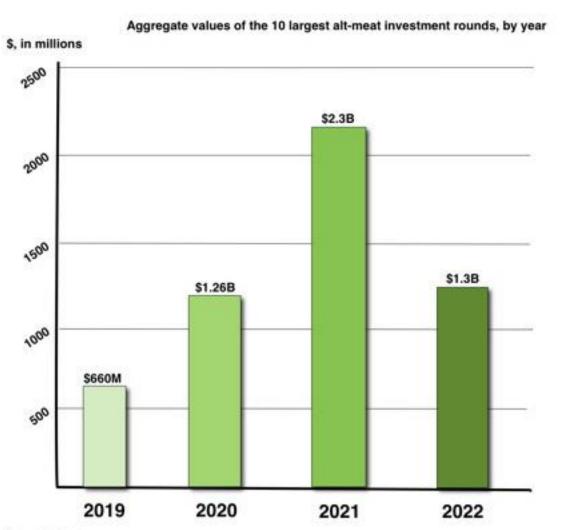
CONVENTIONAL MEAT IS STILL PREDOMINANT BUT THE MARKET OF OTHER PROTEINS WAS GROWING FAST



Source: Transparency Market Research, 2018 cited by

Joseph P. & Searing A. & Watson C. & McKeague J., (2020) "Alternative Proteins: Market Research on Consumer Trends and Emerging Landscape", Meat and Muscle Biology 4(2):16,1-11.

THE MARKET OF OTHER PROTEINS IS LESS ATTRACTIVE



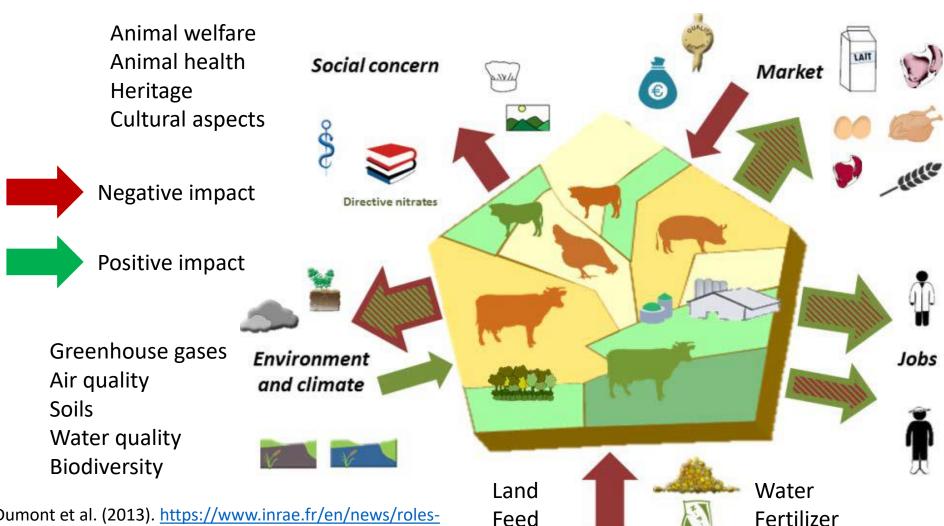
"In 2020, half of Americans thought false meats were healthy; now 38% think so, a recent report from Citi Global Insights shows".

"Photos and documents from Beyond's plant in Pennsylvania (where both the KFC nuggets and Pizza Hut pepperoni were partially manufactured) revealed that listeria and foreign materials such as wood and string had been showing up in products made there as late as May 2022".

https://www.bloomberg.com/news/features/2023-01-19/beyond-meat-bynd-impossible-foods-burgers-are-just-another-food-fad

ROLES, IMPACTS AND SERVICES PROVIDED BY EUROPEAN LIVESTOCK PRODUCTION

Inputs

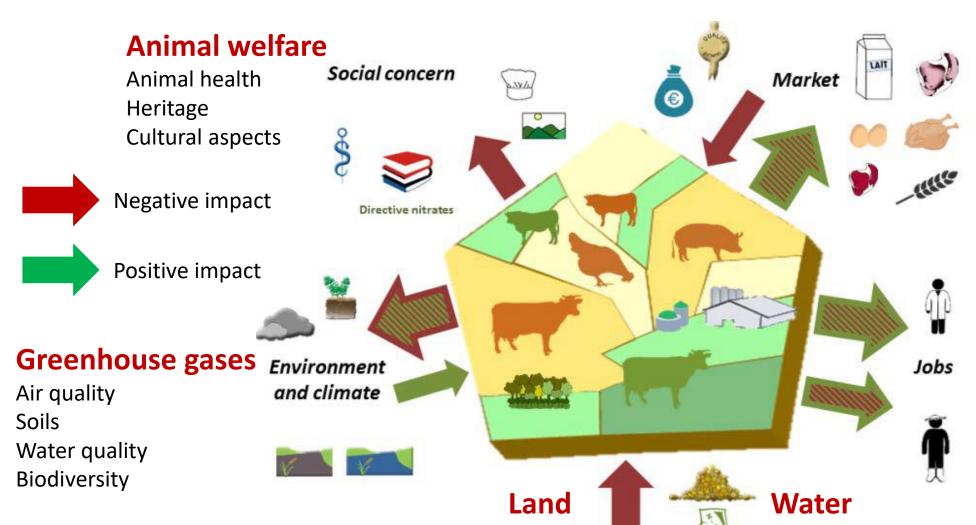


Food production Healthiness Food consumption International trade Associated activities

Direct jobs Indirect jobs Technology and automation Work health and safety

Dumont et al. (2013). https://www.inrae.fr/en/news/roles- impacts-and-services-provided-european-livestock-production

ALTERNATIVE MEATS ARE FOCUSING ON ONLY A FEW BENEFITS



Feed

Inputs

Fertilizer

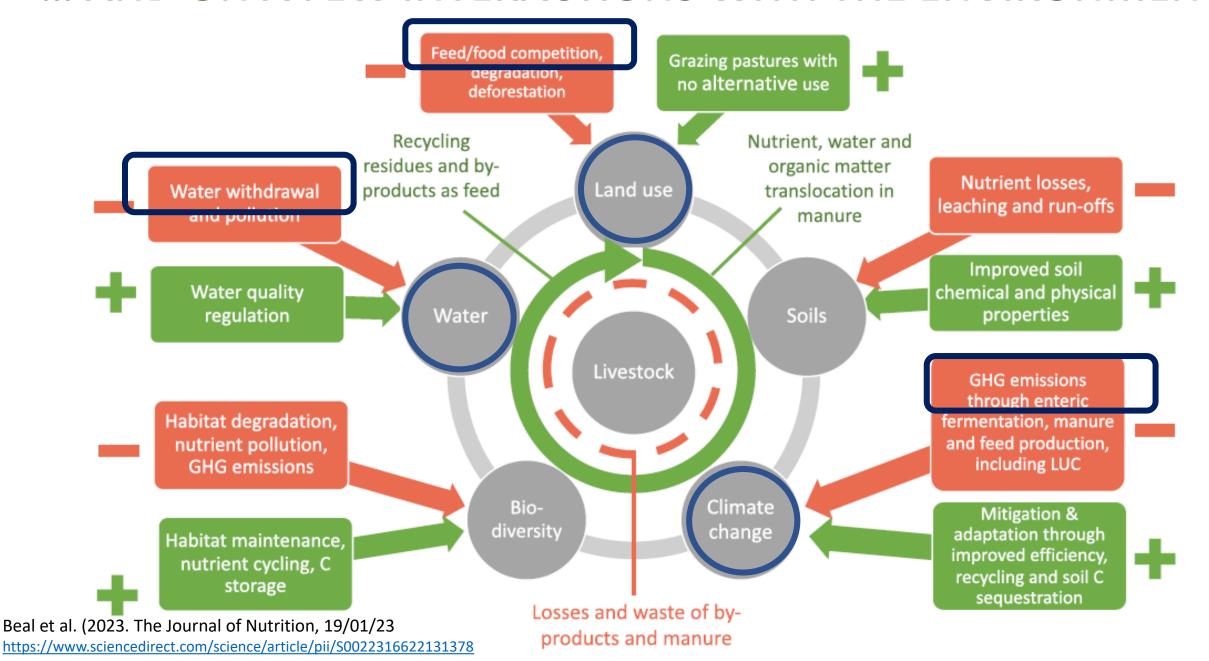
Food production Healthiness

Food consumption
International trade
Associated activities

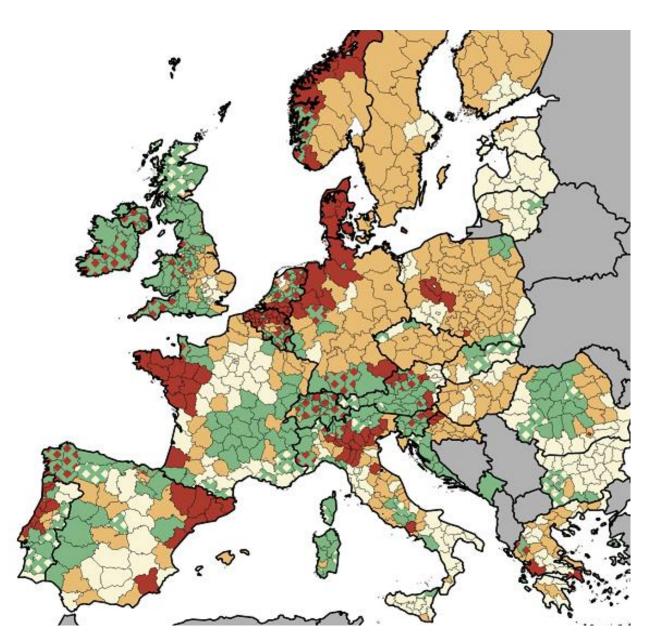
Direct jobs
Indirect jobs
Technology and automation
Work health and safety

Dumont et al. (2013)

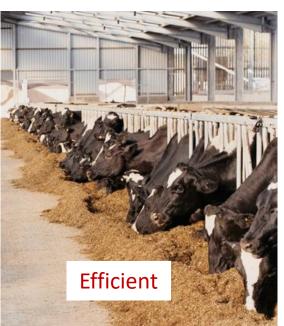
... AND ON A FEW INTERACTIONS WITH THE ENVIRONMENT

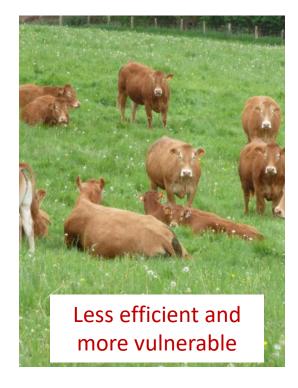


DIVERSITY OF LIVESTOCK SYSTEMS IS NOT CONSIDERED

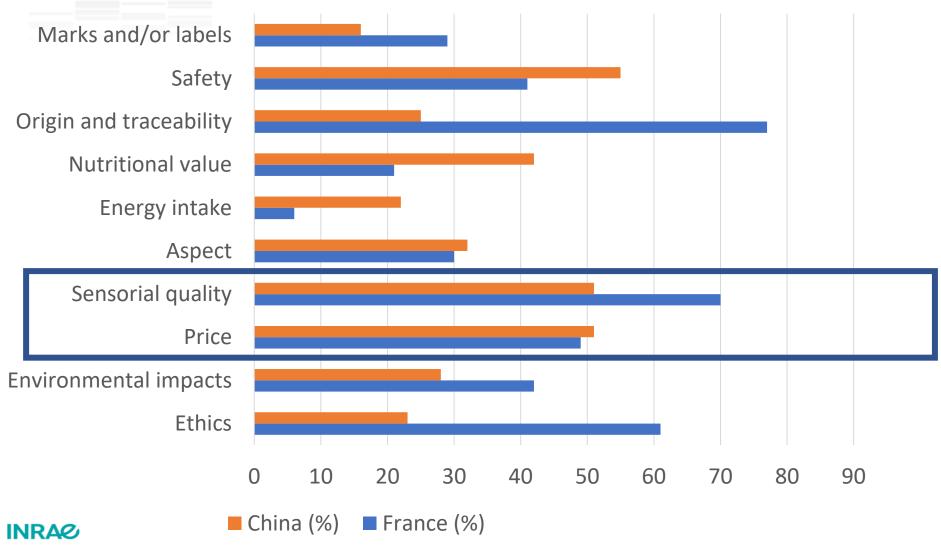


- Low-grassland areas with high livestock densities
- Grassland-dominant areas with high livestock densities
- Grassland-dominant areas with average livestock densities
- Grassland-dominant areas with low livestock densities
- Both crop and livestock production
- Low-grassland areas with low livestock densities
- No data



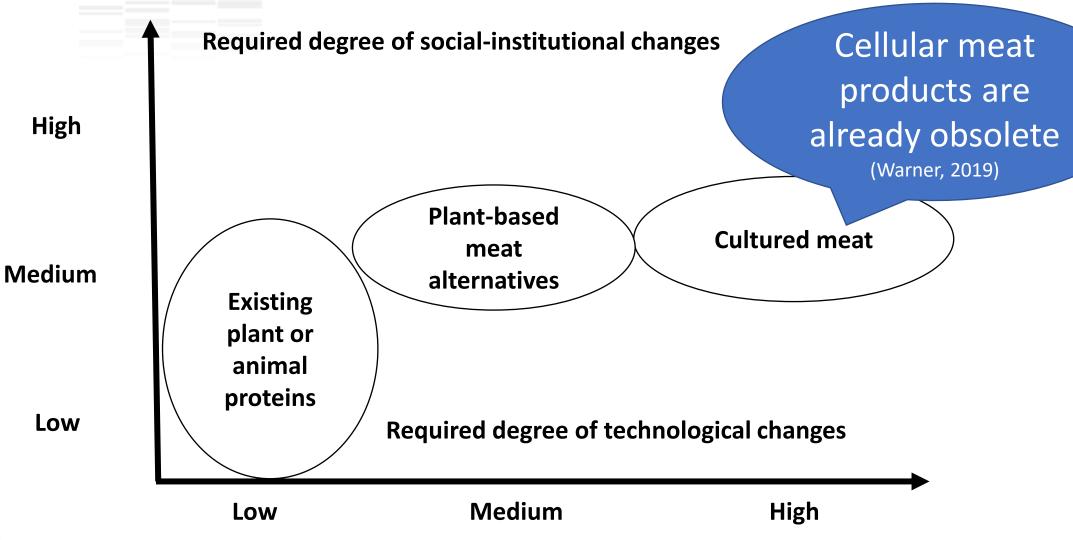


WHAT ARE THE MOST IMPORTANT CRITERIA DURING YOUR FOOD SHOPPING?





REQUIRED DEGREES OF CHANGES ARE KEY DRIVERS





SENSORIAL AND NUTRITIONAL QUALITIES?



CONCEPTUAL ANALYSIS
published: 24 March 2020



Sensorial and Nutritional Aspects of Cultured Meat in Comparison to Traditional Meat: Much to Be Inferred

Ilse Fraeye¹, Marie Kratka², Herman Vandenburgh³ and Lieven Thorrez^{2*}

¹ Research Group for Technology and Quality of Animal Products, Leuven Food Science and Nutrition Research Centre, KU Leuven Ghent Technology Campus, Gent, Belgium, ² Department of Development and Regeneration, KU Leuven, Kortrijk, Belgium, ³ Department of Pathology, Brown University, Providence, RI, United States



Meat Science 195 (2023) 109006

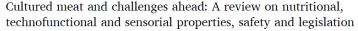
Contents lists available at ScienceDirect

Meat Science

journal homepage: www.elsevier.com/locate/meatsci



Revie



Keshia Broucke[®], Els Van Pamel, Els Van Coillie, Lieve Herman, Geert Van Royen
Flanders Research Institute for Agriculture, Fisheries and Food (ILVO), Brusselsesteenweg 370, 9090 Melle, Belgium



- "Cultured meat prototypes are ... not available for independent technological, sensorial and nutritional assessment".
 - However, having the same composition is not enough (digestibility has not been studied)





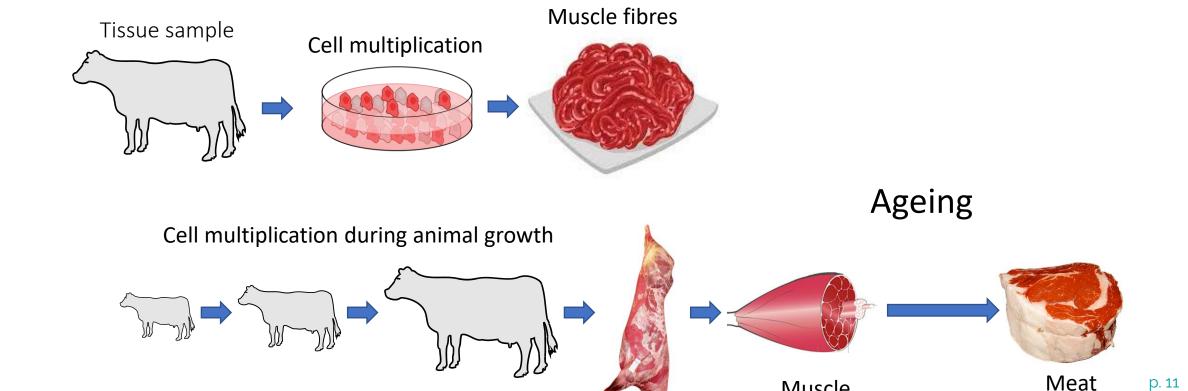
Analysis confirmed by Santo et al., 2020, Frontiers in Sustaibability Food Systems, 4, 134 and https://www.onegreenplanet.org/natural-health/is-lab-grown-meat-healthy-and-safe-to-consume/

MEAT COMES FROM ANIMALS

Proteins from plants (even processed as a burger) are not meat.



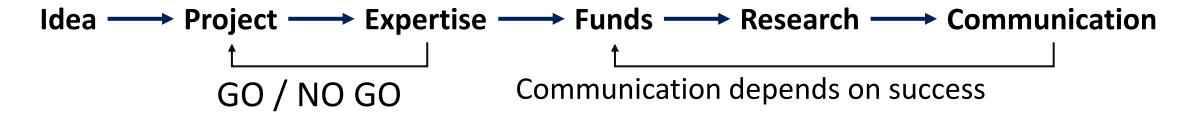
Cultured meat is not meat



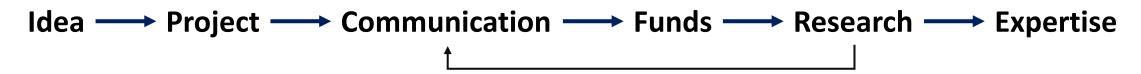
Muscle

THE RESEARCH PROCESS

The normal research process



The process for meat alternatives (especially cultured meat)





We need now an independent expertise based on a scientific approach

CONCLUSIONS

Many uncertainties and technical issues remain to be resolved

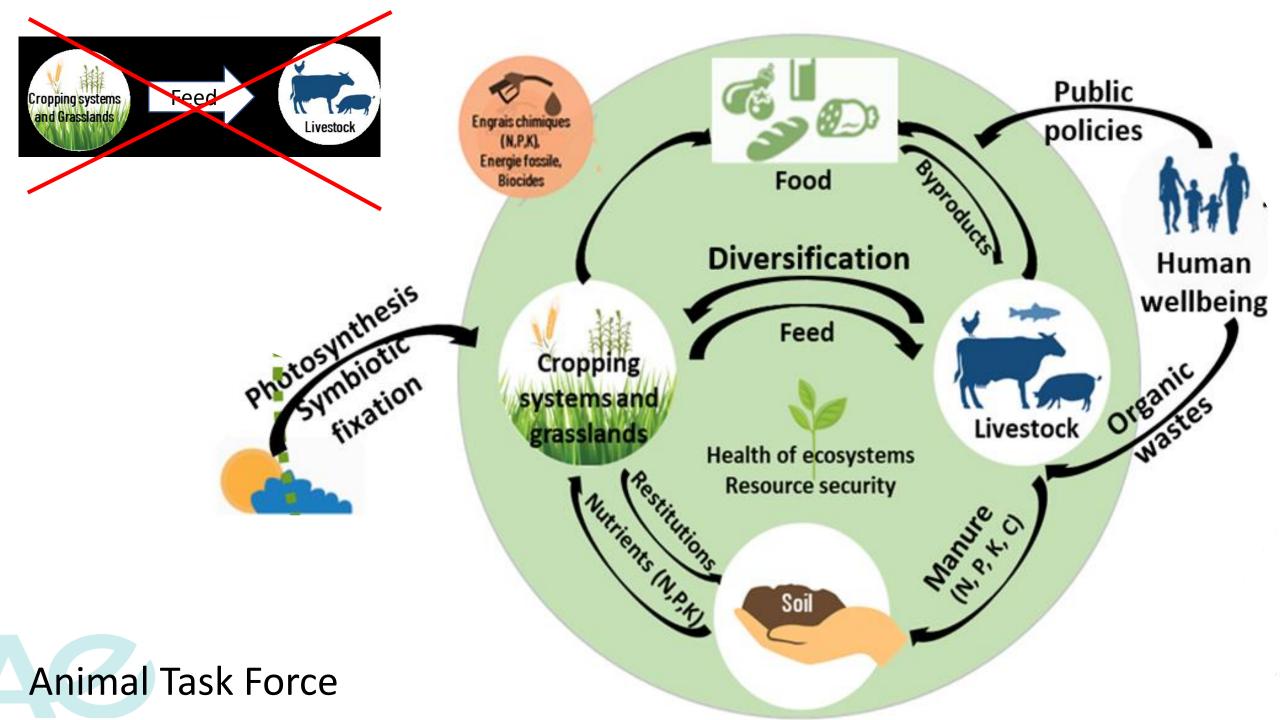
The production cost for a low price is a main issue

Safety as well as nutritional and sensory qualities are important

Consumer acceptance of some alternatives (such as "cultured meat") is on average low.

Other solutions (such as agroecology) to provide foods and to protect animals and the planet are more relevant







WORLD ASSOCIATION for ANIMAL PRODUCTION

